



SOMAIYA

VIDYAVIHAR UNIVERSITY

Dr. Shantilal K. Somaiya School of Commerce and Business Studies

QUESTION PAPERS

BRANCH: Bachelor of Commerce (Financial Market)	SEM: IV
	JAN-2024

Sr. No.	Subject	Available
1.	131U03C104 – Global Capital Market	
2.	131U04V401 – Investment Banking	
3.		
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January/February 2024

Examination: In Semester Examination (UG Programmes)

Programme code: 04 Programme: B.Com (Financial Markets)		Class: SY	Semester: IV
Name of the Constituent College: S.K Somaiya College		Name of the Department Accounting and Finance	
Course Code: 131U03C104	Name of the Course: Global Capital Market		
Duration : 1 Hr.	Maximum Marks : 25		
Instructions: 1) Draw neat diagrams 2) Assume suitable data if necessary			

Q No.		Max. Marks	CO
Q1	Answer the following Questions (All questions are compulsory)	10	
a)	Describe the concept of debt in the capital market		C01
b)	Recent trends indicates phenomenal growth in capital market. List down the factors contributing the growth of capital market.		C01
c)	Financial markets have evolved over a period of times. Evaluate three recent changes in financial markets.		C04
d)	Summarize your fundamental understanding about global equity market		C01
e)	India has recently hosted G20 summit in New Delhi. Describe the term G20		C04
Q2	Answer the following Questions (Any Three)	15	
a)	The capital markets are highly volatile and dynamic in nature. Illustrate in detail the various participants of global capital markets for maintaining its dynamics.		C01
b)	The global economy has seen a growing trend even after a pandemic. Identify the key role of International Money Fund in keeping the global economy on track.		C04
c)	Summarize in detail the various products of global capital market working as a growth engine for the global economy.		C01
d)	Enlist down the essentials characteristics of the new age crypto currency.		C04
e)	The credit rating agencies in India has gained importance in recent times. The credit rating agencies has gained this importance due to their functioning. Assess the role of crediting rating agencies		C04



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Programme code: 04	Class:SY	Semester: IV
Programme: B.Com (Financial Markets)		
Name of the Constituent College: S K Somaiya College	Name of the Department: Accounting and Finance	
Course Code: 131U04V401	Name of the Course: Investment Banking	
Duration: 1 Hr.	Maximum Marks: 25	
Instructions: 1) Draw neat diagrams 2) Assume suitable data if necessary		

Question No.		Max. Marks	CO - Attainment
Q1	<p><u>Explain the Concepts:</u> (2 marks each)</p> <ol style="list-style-type: none">Describe the term ASBA in issue management.Summarize advertisement guidelines in issue management.Explain Bankers to an Issue in an IPO.Define Listing Agreements in stock exchange in initial public offering.Explain Public Issue as a method of raising funds.	10 marks	CO2 CO1 CO1 CO2 CO2
Q2	<p><u>Write the Short Notes: (Any 3 out of 5)</u> (5 marks each)</p> <ol style="list-style-type: none">Mr. Om wants to be an Investment Banker and he wants to gain an understanding of the qualities required to become an investment banker. State the qualities required to be an investment banker.Explain the role of registrar in IPO.List the steps for Book Building process.Ms. Happy being an Issue Manager for Company Rose Ltd. Kindly enumerate her post issue management activities.Discuss the Pricing of the Issue.	15 marks	CO1 CO2 CO2 CO1 CO2